

# ESTATES MANAGEMENT PROGRAM PROPOSAL

## PAW Number/Fiscal Year:

3869162 (2022-2023)

## Purpose:

The Estates Management Program Annual Proposal provides a summary of the estates management related goals, activities and results to be achieved with the funding received under this authority. Proposals must be submitted to the Indigenous Services Canada regional office, or to Trusts Moneys, Estates and Treaty Annuities Directorate - HQ ([aadnc.financementsuccessions-estatesfunding.aandc@canada.ca](mailto:aadnc.financementsuccessions-estatesfunding.aandc@canada.ca)) if the proposal is of national interest.

## Due Date:

Proposals and work plans are to be completed by each group applying for funding prior to disbursement of those funds. Contact your regional office to confirm the due date of the proposal.

## Field Definitions:

Field	Definition
<b>Identification</b>	
Recipient Name	The name of the recipient applying for the grant and/or contribution(s) as per the legal name that will appear on the funding agreement.
Recipient Number	The attribution number for the recipient as shown in the Department's Financial Management Manual (Indigenous Services Canada (ISC) internal use). If not known, leave blank.
<b>Contact</b>	
Given Name Family Name Title Telephone Number Email Address	The given name, family name, position title, telephone number and email address (if applicable) of the person who can be contacted for further information about the proposal.
<b>Proposal Information</b>	
Project Summary	Provide a summary of the activities for which funding is being requested, sufficient for departmental officials to evaluate the project proposal against program objectives, regional or national considerations, criteria on eligibility and expenditures. Letters of support and/or work plans and schedules may also be submitted. The following may help guide the summary: <ul style="list-style-type: none"><li>- Project title (if applicable);</li><li>- Objectives and activities to be undertaken (if workshops, provide detailed schedule);</li><li>- Time line: specify dates for completion of key activities;</li><li>- Description of outcomes (such as impact at community level);</li><li>- Cost of the project: financial summary of funds received from ISC and a list of itemized expenditures;</li><li>- Funds received from other sources and the sources listed;</li><li>- How will activities of this project be monitored to determine the degree to</li></ul>

Field	Definition
	which objectives are being met and activities/timelines adhered to? - Additional comments and information.

**Supporting Documents** (if applicable)

This table allows you to identify the supporting document(s) being submitted and the method of submission.

Title	Enter the name of the supporting document.
Submission Method	From the drop-down list, select the method by which additional documents will be submitted. The options include: <ul style="list-style-type: none"> <li>- Attachment</li> <li>- Email</li> <li>- Facsimile</li> <li>- Mail</li> <li>- By Hand/Courier</li> </ul> If you select 'Attachment' as the submission method, an 'Attach File' button will appear. Selecting this button allows you to select a file that will be attached to the form. After attaching the file you can click on the paper clip icon on the left side of the Adobe application to see the attached file. Once the file is attached, the "Attach File" button changes to "Remove File". To remove the file only, select this button. To clear all fields for a single document and remove the associated file, select the [-] button.

**Declaration**

Given Name Family Name Title Date (YYYYMMDD)	The given name, family name and position title of the person who acknowledged the accuracy of the information, and the date on which it was completed. Dates are in the format of 'Year Month Day'.
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